

OVERVIEW OF THE INTER-AMERICAN DEVELOPMENT BANK (IDB GROUP)

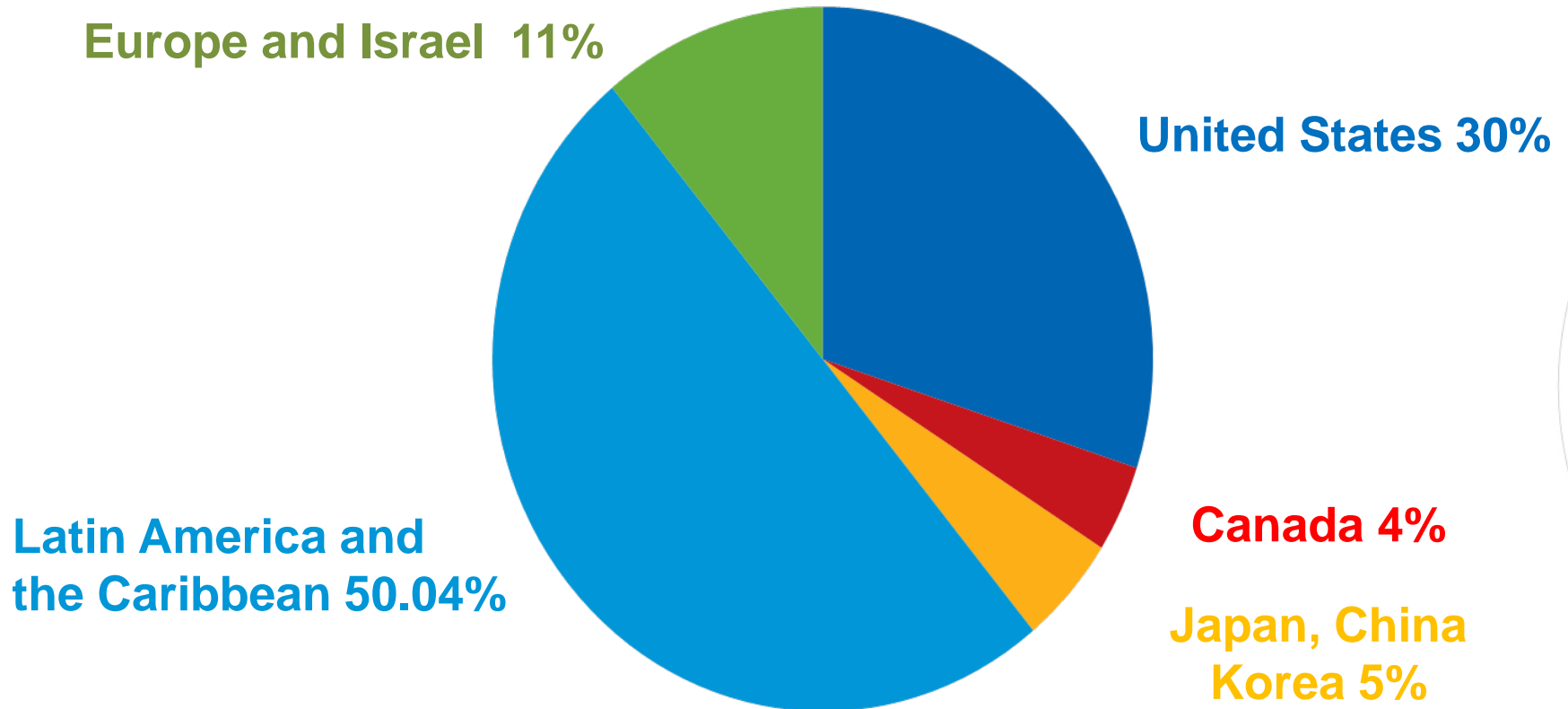
PSLO Transportation Sector
Trade Mission
February 3, 2016



The IDB Group

 <p>IDB Inter-American Development Bank</p> <p>Inter-American Development Bank</p> <p>Governments</p>	 <p>IIC</p> <p>Inter-American Investment Corporation</p> <p>Private sector</p>	 <p>MIF Multilateral Investment Fund Member of the IDB Group</p> <p>Multilateral Investment Fund</p> <p>Microenterprises; grants, loans, equity</p>
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Voting Power | Capital Subscription



Sources of Funds

- AAA rating; current OC rate 1.85% (lending spread over LIBOR 1.15%, Q1 2016)
- Ordinary capital: paid-in (3.4% of total) and callable subscriptions. Loans in dollars on market-based terms, 15-25 years; Local Currency Facility
- Fund for Special Operations (FSO): Concessional terms (interest rates < 1%, up to 40 years)
- Funds in Administration (67, incl. SWF, JSF, CTF)
- Bonds, repayments, cofinancing

Value Added

- **Focus on Results:** new methods (e.g., DEM) and indicators many others are adopting
- **A strong commitment** to small and vulnerable countries — \$5.8 billion or 52% of lending in 2015
- **Leading-edge** safeguard policies
- **Unique ways to reach and develop** micro-, small and medium-size enterprises (Foromic, OMJ)

Instruments

- **Financial Instruments:** Loans, Grants, Guarantees, Investments, Technical Cooperation
- **Knowledge Generation:** Research and Data, Capacity Building, Advisory Services, Publications
- **Project Preparation Facilities:** Project Preparation and Execution Facility (PROPEF), Infrastructure Fund (InfraFund), Fund for Integration Infrastructure (FIRII), Fund for Financing Disaster Prevention (FDP)

Priority Areas

- Reducing Poverty and Inequality (50% of portfolio by end 2015)
- Address Special Needs of the Most Vulnerable Countries (35%)
- Regional Integration (15%)
- Focus on private sector (up to 20%)
- Climate Change, Renewable Energy and Environmental Sustainability (25%)



Institutional Strategy Update 2016 - 2019

Reducing
Poverty & Inequality

Sustainable
Growth

IDB-9 Strategic Goals



Gender Equality & Diversity



Climate Change &
Environmental Sustainability



Institutional Capacity
& the Rule of Law



Social Exclusion
& Inequality



Low Productivity
& Innovation



Limited
Economic
Integration

Cross-cutting
Issues*

Region's
Challenges*



solar highway lighting
Chile

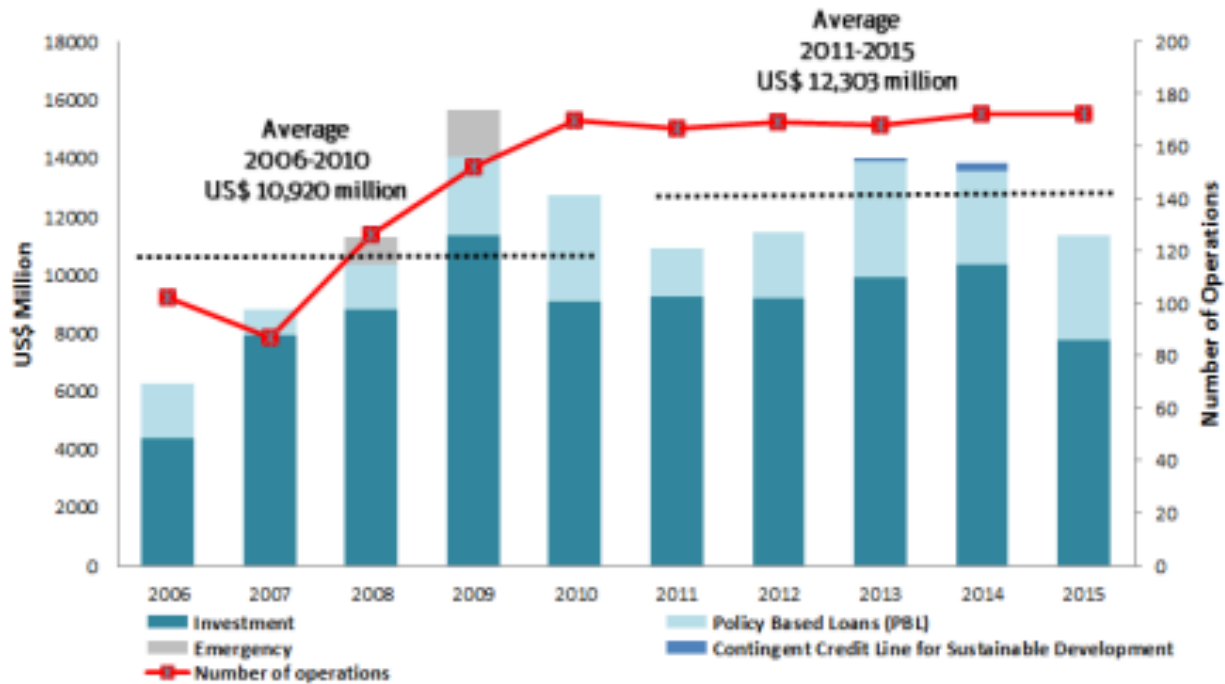
Accountability

- Office of Evaluation and Oversight (OVE)
- Office of Institutional Integrity (OII)
- Development Effectiveness Overview (DEO)
- Independent Consultation and Investigation Mechanism (MICI)
- Access to Information Policy

Key Numbers

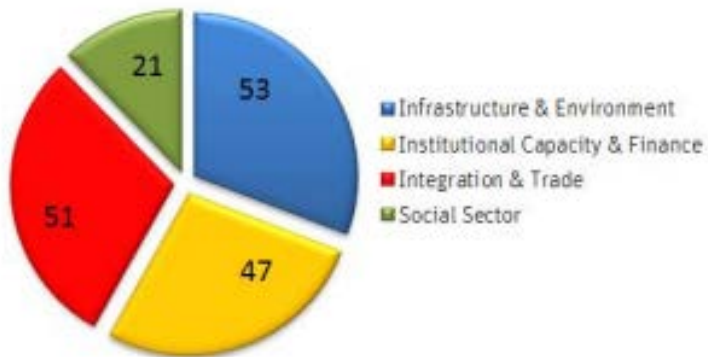
1961-2015	Loans and guarantees: \$257 billion <i>Total cost of projects : \$521 billion</i>
	Technical assistance & grants: \$6.2 billion
2015	Loans, guarantees & GRF: \$11.3 billion (170 projects) <i>Non sovereign guaranteed (NSG): \$2.3 billion (89 projects)</i> Grants (incl. GRF): \$270 million Loan Disbursements: \$10.3 billion
2016	Projected loan and guarantee approvals: \$12.5 billion

Loan Approvals 2015

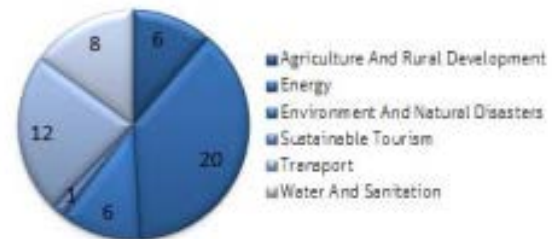


Loan Approvals by Sector, 2015 (Number of operations)

TOTAL



Infrastructure & Environment



Institutions for Development



Social Sector



Thematic Platforms 1

Sustainable Emerging Cities: Integration of environmental, quality-of-life, security and governance/fiscal programs. \$50 million for Action Plans for 50 cities by end 2015. Pilot studies completed for Mar de Plata (AR), Montevideo (UR), Barranquilla (CO) and Trujillo (PE) with 140 indicators.



Thematic Platforms 2

Citizen Security: Grant support to study risk factors leading to crime, support policy reform and improve cross-border collaboration. \$500 million to support Central America Security Strategy.



Thematic Platforms 3

ConnectAmericas: on-line platform sponsored by the IDB to help SMEs establish business links with clients, suppliers and investors from the rest of the region and around the world.





Caracol Industrial Park, Haiti

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THANK YOU!

